

MEMBERS 60 SECONDS

NAME: LLOYD MAGEE

COMPANY: ST. JAMES' PLACE WEALTH MANAGEMENT

PLEASE RETURN!

I am Lloyd Magee, a Partner with St. James's Place Wealth Management. The areas of financial planning I can advise on are extremely vast but the most common areas are:

- Protecting families and homes against unforeseeable circumstances
- Helping people review their retirement planning, as many people have many pension pots dotted all over the place and they are unaware of what they have.
- Investments such as ISA's
- Helping people plan their estate as to mitigate paying unnecessary tax upon death. Many people are unaware of what they have, what it is worth, and whether it is the most beneficial and cost effective to them.

I do not charge a fee and I am committed to providing you with an exceptional service with advice that is guaranteed by a FTSE 100 company.

For no fee, covered by a guarantee, talk to Lloyd Magee.



Changing the way the world does business